Portable and Mobile Operation

Bill Shanney, W6QR W6QR@arrl.net

Introduction

- I got into mobile and portable operation to allow me to operate during family activities
 - Long drives to vacations or camping
 - On vacation, while camping
 - Weekend kids' sports trips
 - Commuting
- I operated HF 40-10M CW usually at 50W in a big van
 - Spider multi-band vertical
 - Ham Sticks
 - Custom built radio rack with an arm rest to hold my key
 - Beginners radio, like an IC-718
 - Big display
 - Simple to operate
- I also had VHF/UHF FM

Why Operate Portable?

- HOA restrictions limit home operation
- Less noise away from the city
- Vacations and travel
- Hiking
- Just for fun



Portable Operating for Amateur Radio

Stuart Thomas, KB1HQS

Everything you need to get on the air in the great outdoors!



Getting Started



- What bands do you want to operate?
- Mobile or portable or both?
- What is your budget?
- HF Portable has a lot of options
 - I suggest 50-100W during this part of the solar cycle, especially for SSB
 - There are many small radios with very good performance
 - Antennas are easy to build to get started
- HF mobile requires more thought
 - A mobile antenna can also serve as a portable antenna
 - CW requires advanced operating skill
 - SSB is common on 20/40M now, 10M during good solar conditions
 - Some operators report noise levels too high near big cities.

Portable Operation

- I prefer operating while stationary
 - Safety
 - More antenna options
- At this point in the solar cycle QRP is very frustrating. I suggest 50W as a good compromise, especially if you operate SSB.
 - Some portable antennas have low max. power limits
- An HF mobile antenna like a Ham Stick can be attached to the car in a few minutes. I use a Mag mount.
- A portable wire antenna using a telescoping mast or pole can be erected in 5-10 minutes with a little practice.
- A short vertical can be attached to the radio, mounted on a tabletop tripod or clamped to a picnic table
 - Two elevated radials will provide good performance
- A small loop can be mounted on a tripod in under 5 minutes

Transceivers

- I still recommend 50-100w for beginners, especially for SSB
 - FT-891
 - IC-7300
 - IC-7100 (includes VHF/UHF)
 - FT-991a (includes VHF/UHF)
 - TS-590sg
 - FTdx10 New
 - QRP rig with an amplifier
- You can always turn the power down to operate QRP
- We are fortunate to have several very good, small Low Power multi mode radios available
 - Elecraft KX2 and KX3 (12 & 15W)
 - FT-818 (includes VHF/UHF) (6W)
 - IC-705 (includes VHF/UHF) (5/10W)
 - XIEGU G90 (20W)(TX not clean in QST review)
 - Lab599 Discovery TX-500 (10W)(Weather resistant)

Decisions, Decisions – 50-100W Operation

- If you have a transceiver favorite brand stick with it
- If you want to mount it in the car for mobile while driving a removable head is nice to have
 - FT-891
 - IC-7100
- I use Ham Stick style antennas mounted to my Outback with a mag mount
 - MFJ-16xx cost about \$22/band at HRO
 - Good performance on 20-10M, quick assembly, ~7' tall
 - Can be mounted on a tripod with radials too
- When I'm away from the car I use a BuddiStick on a 3' tripod with 2 wire radials
 - Packs up small
 - Good performance
 - 40-6M
 - Super Antenna MP-1 is easier to QSY (40-10M)

The majority of POTA operators use 50-100W. *Life's too short for QRP*

Decisions, Decisions – Low Power Operation

- For ultra portable operation you have more decisions to make
 - Smaller, less capable radios are available. CW only radios are small and consume less battery power.
 - The New IC-705 looks like a terrific radio.
 - 2.2#, all mode, HF/VHF/UHF, nice spectrum display
 - Higher DC power, not excessive
 - No internal ATU
 - 5/10W output (5W on internal battery)
 - My favorite KX2 is a very good performer
 - 13oz, all mode, wide range ATU
 - Lower DC power
 - No spectrum scope
 - 10/12W output
 - I typically get 4 hours on the internal battery @ 10W
 - I think the IC-705 is a great picnic table radio. The KX2 is better on longer hikes



- There are too many antenna variants to be presented here
 - Bring a dipole and a vertical with you

Antenna Summary (Typ. 20M)

Antenna	Install Time	Relative Gain	Notes
λ/4 Vertical	15-20 minutes	OdB	2-4 elevated radials
Hamstick on car, Mag Mount	5 minutes	-1dB	Separate antenna for each band
BuddiStick, Tripod, 2 radials	10 minutes	-1dB	Change bands in 5 minutes
MFJ 1820 vertical 2 radials	5 minutes	-6dB	Separate antenna for each band
Elecraft AX-1 2 radials	5 minutes	-6dB	Tuner required
Dipole/Inv-V EFHW 15-20 minutes		+6dB	Mast/support required
Small Loop on tripod (36")	10 minutes	-6 dB	Tripod required, tune 40-10M

Antennas – cont'd

- The Antenna Summary table is based on my field testing plus analysis. Any of these antennas will work if band conditions are good
- A location on a slope to the East is best
- I suggest starting with a home brew wire antenna or low-cost vertical/whip
 - They are proven performers, and you won't spend a lot of money in case you don't like portable operation
 - A 20' push up pole will support a 20M vertical wire or dipole
- I've noticed a disturbing trend regarding portable antennas: More models are being introduced (Good!) and some of them carry high price tags (Bad!)
 - The IC-705 is already causing new developments
 - Good performing portable antennas are cheap and easy to build yourself
 - You don't need a \$500 antenna to have fun with portable operation. Don't be fooled by marketing hype
- PackTenna sells very well-made wire antennas and accessories good to 100W for a reasonable cost if you don't want to make your own

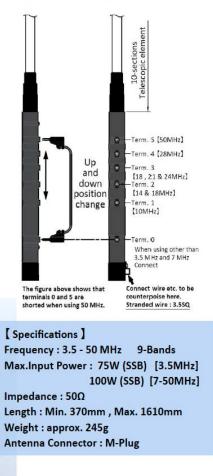
Antennas – cont'd



3.5-50MHz 9-Bands Portable Telescopic Antenna

- It is a 3-division structure that is convenient to carry.
- Telescopic antenna for multi-band HF to 50 MHz band, whose frequency can be easily changed by short plug.
- 1/4 λ base loading type antenna.





This Comet multi-band vertical caught my eye. At \$120 it is a very flexible antenna. You only need to carry one unit to cover multiple bands. Its probably poor on 40M, but as good as the MFJ or Elecraft whips.

The HFJ-350 is a perfect companion for a KX2/KX3, FT-818 or the new IC-705. It even has a counterpoise (Radial) lug on it. It is ~5' tall so its best when mounted on a tripod

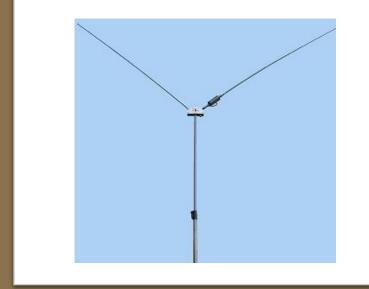
The slightly larger BuddiStick has 1 S-Unit more gain for \$139.

http://www.comet-ant.co.jp/english/index.html

Interesting Portable Antennas

- A 21' Black Widow style fishing pole can be used to support a 17' wire which is a full λ/4 vertical on 20M. Two λ/4 elevated radial wires complete this efficient 20M antenna. Total cost is <\$50 without a base support.
- For those who prefer not to build things, MFJ makes a Big Stick vertical that consists of a 17' telescoping whip radiating section, radials and a coil which provides resonance on 40M. Cost is ~\$120. They also make a dipole version called a Big Ear for ~\$180. Base support not included.



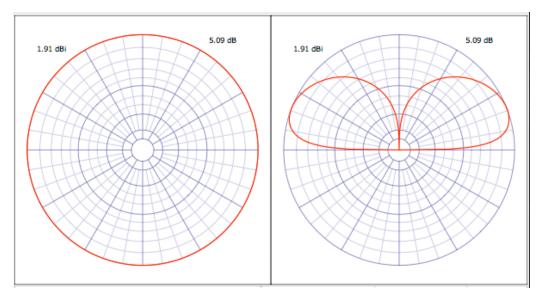


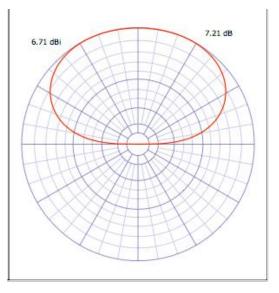
Short Vertical Performance – Deep Dive

- The July 2020 issue of QRP Quarterly had reprint of a great review article on verticals by L. B. Cebik, W4RNL (SK)
- It reminded me of some analysis I did several years ago to validate some on the air test results
- First off let's compare a vertical with a low dipole:

Vertical on Ground

Low Dipole





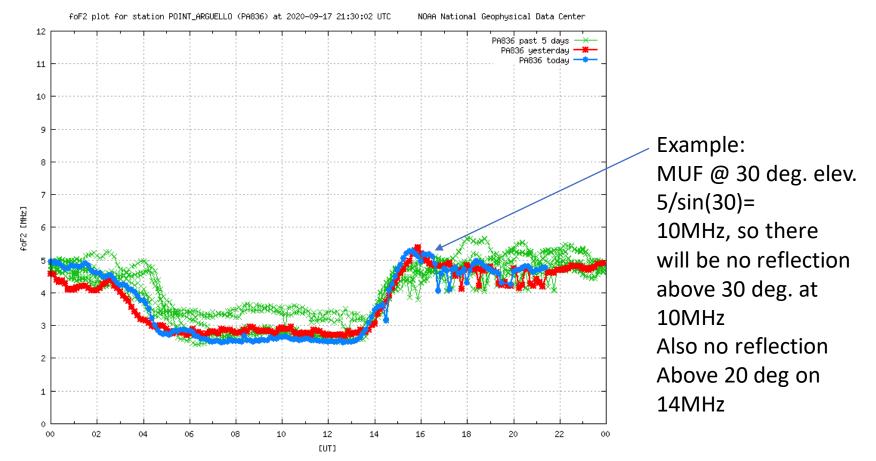
Skip Distances

Radiation Angle	Single Hop Distance (miles)		Antenna Gain (dB)		
(degrees)	f1 layer	f2 layer	Vertical on Gnd	Dipole @ λ/4	
5	1200	2300	-2	-8	
10	800	2000	1	-3	
20	500	1200	2	2	
30	300	800	2	5	
40	240	650	0	6	
50	200	500	-2	7	
60	200	400	-4	7	

Verticals are best for contacts >1000 miles away Dipoles are best for close contacts, <1000 miles

The Critical Frequency limits close contacts

• The critical frequency (fc) is the highest frequency that will be reflected from the f-layer going straight up (90 degrees)



The maximum usable frequency (MUF) = fc/cos(incidence angle) = fc/sin(elevation angle)

Using Critical Frequency

- Let's say I want to talk to my friend Joe in Sacramento which is about 500 miles away at 7PM local, 0300 UTC
 - Looking at the skip chart we see that the elevation angle for an f2 hop is 50 degrees
 - Looking at the critical frequency chart it is around 4MHz and headed down
 - MUF=4/sin(50)=5.2MHz, so 60M is the highest frequency I can use for that path
 - One hour later the MUF drops to 3.9MHz and holds steady, so 80M would be a good choice if you want to chat for a while.
- Another way of using it is to see what will happen at a specific time. I get on at 1300 UTC most days and 80M is the only band where I have a chance for local contacts. The fc is sloping up at that time so I will start hearing stations from the mid-west and closer stations on 40M by 1400
- Operation planning can be done using the critical frequency and skip charts together
- The critical frequency changes with season and solar conditions

Making an Antenna Choice

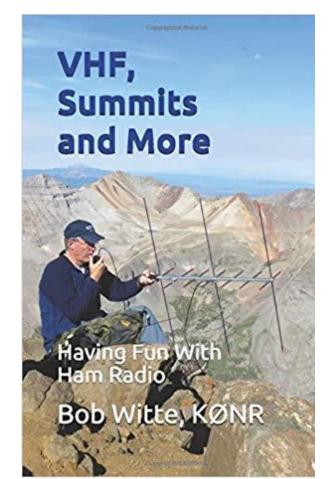
- At this point in the solar cycle the best bands are:
 - 40M for DX at night
 - 40M for local contacts during the day
 - 20M during the day, mostly DX
- Looking at the antenna summary:
 - 40M and 20M DX both favor a vertical
 - 40M daytime favors a dipole or EFHW
 - A 40M EFHW also works on 20M
 - EFHW in an Inv-L configuration has both low and high angle radiation
- Thinking ahead, 17/15/10M will open in a few years
 - At the start of cycle 25 these will be daytime DX bands favoring a vertical
- My fixed portable antennas are:
 - EFHW for 40/20M or a 20M Inv-V using a 25-30' fiberglass telescoping mast, requires no tuner
 - Multi-band vertical like a BuddiStick, MP-1 or Wolf River Coil, best with modest tuner (3:1 VSWR tuner)
 - If I have the fiberglass mast with me, I can use a 25' vertical wire and one or two 25' elevated radials on 40-10M with a wide range ATU

Antenna Comparisons

- An antenna is a small system, not just the radiating element.
- Most analysis assumes ideal conditions which are seldom achieved
- An antenna system consists of:
 - The radiating elements including counterpoise wires
 - Feedlines can add loss and radiate common mode currents
 - Ground and terrain can add loss and affect low angle performance
 - Surrounding structures absorb and reflect signals
- Comparisons like the ones I present should be used as guidelines. Once you decide on your design you can do a more accurate model.

VHF/UHF Portable

• I recommend reading Bob Witte's excellent book VHF Summits and More to get started on VHF/UHF





Appendix

- Short vertical analysis
- Mobile

Short Vertical Analysis

5'

-4.2

27°

Using EZNEC 6+ at 14.050 MHz with the base up 5' and two $\lambda/4$ radials:

906

300

Vertical <u>Length</u>	<u>Gain</u> (dBi)	Peak <u> </u> <u>Elev.</u>	l <u>mpedance</u> (Ω)	<u>Load</u> (Ω)	<u>Q</u>			
17' (ref) 8' 5'	-0.2 -0.1 0.2	23° 26° 27°	54-j60 5-j537 2-j906	n/a n/a n/a				
Adding Center Loading								
8'	-1.3	26°	13	950	300			
5'	-4.1	27°	7	1600	300			
Loading 30% from the feed point (like a Buddi Stick)								
8'	-1.1	26°	11	750	300			
Base Loading (Small diameter coils like the AX1 probably have a Q=100) 5' -7.7 27° 11 906 100								

4.8

Short Vertical Summary

- A 1/8λ center loaded vertical like a Buddi Stick is quite efficient, only 1dB gain reduction
- Base loaded 5' verticals are about 1 S-Unit worse. When conditions are good this is not bad
- The key to the best vertical performance is to elevate the base and radials. A short coax run is also helpful
- Elevated radials should be kept above ground as much as possible. The slope to ground raises the feed point impedance.
- An antenna tuner is often needed. The 3:1 ATU in many radios should be fine.
- BuddiStick, Super Antenna MP-1 or Wolf River Coil antenna are all good choices for portable operations

What will I use?

- POTA Solar minimum
 - 100W radio @ 50 watts, 30aH LiFePO battery
 - Dipole or vertical depending on band and time
- POTA Good conditions (in 2-3 years)
 - 10-20W , 12aH battery
 - Dipole or vertical depending on band and time
- POTA at solar max (in 5 years)
 - 5-10W
 - Dipole or vertical depending on band and time
- Pedestrian Mobile in good conditions
 - 10W
 - Vertical with trailer or Alex loop

Mobile Considerations

- Modern cars are not mobile friendly
 - Getting DC power to the radio may be challenging
 - You may need to drill a hole into the engine compartment
 - Accessory outlets can not supply enough current
 - You must fuse both the positive and negative wires
 - Body panels often use non-metal parts and grounding is not consistent. This can affect antenna performance.
 - Many auto manufacturers have RF power level specs to avoid affecting the car's many computers. These are often difficult to find.
- Finding a chassis ground antenna mounting location may be a challenge
 - Trunk lip mounts work well
 - Mag mounts work also
- Where will you mount your radio?
 - Removable front panels are popular
 - Cup holder mounts

